Financial Planning with Scientific and Business Foresight

Planning Is Unique in R&D and is the Key to Driving Value For Your Organization

R&D LOGIC ®

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Software Features

R&D Logic's unique platform offers business intelligence that enables finance and non-finance users to plan, monitor, analyze and, ultimately, manage performance across the R&D portfolio and the corporation as a whole.

Cost and Revenue Centralized Budgeting

- Budget and forecast corporate wide: R&D, SG&A, COGS, Revenue
- Detailed employee and non-employee expense planning
- Component or subaccount level detail
- Plan project indirect costs
- Automated overhead / facility allocations
- Revenue and commercial operations planning

Project Budgeting

- Integrate project plans for activity based financial planning and alignment with financial plans
- Allocate headcount and indirect costs to projects/activities
- Define projects at any level of detail: task, activity, clinical trial, project, program, product line, grants, collaborations etc.
- Plan project direct costs
- Fully burdened project pro forma P&Ls

Portfolio and Organizational Budgets

- Portfolio and corporate budgets/forecasts created simultaneously and automatically reconciled
- Balance project requirements with current and planned headcount — Supply and demand resource planning
- Multiple dimensions available: department, project/activity, vendor, account

Automated Calculations

- Employee cost calculations through payroll integration, cost rate assumptions, and planned new hires
- Planning standards
- Allocation of corporate overhead and facility costs
- Numerous allocation methodologies to allocate headcount and indirect costs to projects/activities
- Automated calculations for grants and collaborations

Top Down / Bottom Up

- Create baseline from prior plans, strategic plan, or actuals
- Global changes
- Shift plan costs and revenue

Versions and Scenarios

- What if scenarios in minutes
- Unlimited budget versions
- Comprehensive comparative analysis of multiple scenarios

Rolling Forecasting

- Seamless rolling forecasts through electronic integration with ERP
- Reforecast current and new business scenarios

Benefits

- Align key strategic initiatives with resource availability
- Decrease planning cycle time
- Focus on analytics rather than mechanics
- Access best practice expertise

- Increase visibility and accuracy of matrix based financial plans
- Foster collaboration between department and project leaders
- Improve accountability for expenses and revenues
- Ensure consistency in assumptions and corporate methodologies

	Db	Pb		
	Department Budgeting	Project Budgeting		
Pv	Ac	Td	Vs
Portfolio & Organizational Views	Automated Calculations	Top Down Bottom Up	Versions & Scenarios
	Rf		
	Rolling Forecasting		